

Psychiatry Audit Tool		Problem Focused	Exp. Problem Focused	Detailed	Comprehensive
History	HPI: __Location __Severity __Timing __Modifying Factor __Quality __Duration __Context __Associated sign/symptom	1-3	1-3	4+	4+
	Review of Systems: __Constitutional __Eyes __ENMT __Musculo __Neuro __Integumentary __GI __GU __Cardio __Resp __Hem/Lymph __Endo __Psych __Allergy/ Immuno	None	1	2-9	10+
	Past History: medications, past illness, surgeries, allergies to meds Family History: medical events/disease in family Social History: marital status, education, use of drugs, tobacco, etc.	None	None	1	3
95 EXAM	Body Areas __Head/Face __Chest/Breast __Abdomen __Back/Spine __Neck __Genitalia/groin/buttocks __Extremities Organ Systems __Constitutional __Eyes __ENMT __CV __Resp __GI __GU __Skin __Neuro __Musculoskeletal __Psych __Hem/Lymph/Immuno	1 Area or Organ system	2-7 Areas &/or Organ systems	2-7 Areas &/or Organ Systems; 1 in Detail	8+ Organ Systems Only
97 EXAM	Psychiatric <ul style="list-style-type: none"> Description of speech including: rate; volume; articulation; coherence; & spontaneity with notation of abnormalities (eg, perseveration, paucity of language) Description of thought processes including: rate of thoughts; content of thoughts (eg, logical vs. illogical, tangential); abstract reasoning; and computation Description of associations (eg, loose, tangential, circumstantial, intact) Description of abnormal or psychotic thoughts including: hallucinations; delusions; preoccupation with violence; homicidal or suicidal ideation; and obsessions Description of the patient's judgment (eg, concerning everyday activities and social situations) and insight (eg, concerning psychiatric condition) Complete mental status examination including <ul style="list-style-type: none"> Orientation to time, place and person Recent and remote memory Attention span and concentration Language (eg, naming objects, repeating phrases) Fund of knowledge (eg, awareness of current events, past history, vocabulary) Mood and affect (eg, depression, anxiety, agitation, hypomania, lability) Constitutional <ul style="list-style-type: none"> Measurement of any three of the following seven vital signs: <ol style="list-style-type: none"> sitting or standing blood pressure, supine blood pressure, pulse rate and regularity, respiration, temperature, height, weight (May be measured and recorded by ancillary staff) General appearance of patient (eg, development, nutrition, body habitus, deformities, attention to grooming) Musculoskeletal (only one of these bullets if comprehensive) <ul style="list-style-type: none"> Assessment of muscle strength and tone (eg, flaccid, cog wheel, spastic) with notation of any atrophy and abnormal movements Examination of gait and station 	1 to 5 Bullets	6 Bullets	9 Bullets	All Bullets
BOX D: Final Result for Complexity of Medical Decision Making: 2 of 3 required					
A Number of diagnoses or management options		≤ 1 Minimal	2 Limited	3 Multiple	≥ 4 Extensive
B Amount and complexity of data to be reviewed		≤ 1 Minimal	2 Limited	3 Multiple	≥ 4 Extensive
C Risk of complications and/or morbidity or mortality		Minimal	Low	Moderate	High
TYPE OF MEDICAL DECISION MAKING		Straight forward	Low	Moderate	High

Content and Documentation Requirements

Level of Exam

Problem Focused

Expanded Problem Focused

Detailed

Comprehensive

Perform and Document:

One to five elements identified by a bullet.

At least six elements identified by a bullet.

At least nine elements identified by a bullet.

Perform **all** elements identified by a bullet; document every element in each box with a shaded border and at least one element in each box with an unshaded border.